



GSTIN: 09AAECE2712N1ZI

CIN: L74999UP2016PLC228280

# Exato Technologies Limited

(Formerly Known as Exato Technologies Private Limited)

**July 28, 2026**

To,

**Department of Corporate Services**

**BSE Limited**

25<sup>th</sup> Floor, P. J. Towers,

Dalal Street, Fort,

Mumbai- 400 001

**Sub.: Submission of Reconciliation of Share Capital Audit Report for the Quarter Ended June 30, 2026.**

**Ref.:** Scrip Code: 544626 – Exato Technologies Limited

Dear Sir/Madam,

Pursuant to **Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018**, please find enclosed the **Reconciliation of Share Capital Audit Report** issued by the Practicing Company Secretary for the quarter ended June 30, 2026.

Kindly take the same on your record.

**Thanking you,**

Yours faithfully,

**for Exato Technologies Limited**

**Geeta Jain**

**Company Secretary & Compliance Officer**

**Membership No. A13938**

**Place: Noida**

**Encl.: As above**



## NIRBHAY KUMAR & ASSOCIATES

### Company Secretaries

J-22, Flat No. 11, Rama Park Road, Mohan Garden, Uttam Nagar, New Delhi - 110059

E-mail - [nirbhaykumar77@gmail.com](mailto:nirbhaykumar77@gmail.com), Mobile - 9868717020

| RECONCILIATION OF SHARE CAPITAL AUDIT |                                                                                           |               |                                  |                                           |                                                                                                                                  |                           |                                                      |
|---------------------------------------|-------------------------------------------------------------------------------------------|---------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|---------------------------|------------------------------------------------------|
| 1                                     | For the quarter ended                                                                     |               |                                  |                                           | June 30, 2026                                                                                                                    |                           |                                                      |
| 2                                     | ISIN                                                                                      |               |                                  |                                           | INE1E4401010                                                                                                                     |                           |                                                      |
| 3                                     | Face Value                                                                                |               |                                  |                                           | Rs. 10/-                                                                                                                         |                           |                                                      |
| 4                                     | Name of the Company                                                                       |               |                                  |                                           | EXATO TECHNOLOGIES LIMITED<br>CIN - L74999UP2016PLC228280                                                                        |                           |                                                      |
| 5                                     | Registered Office of the Company                                                          |               |                                  |                                           | Pinnacle Tower, Plot No. 8, Second Floor, Sector 142, Nepz Post Office, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201305 |                           |                                                      |
| 6                                     | Correspondence Address                                                                    |               |                                  |                                           | Pinnacle Tower, Plot No. 8, Second Floor, Sector 142, Nepz Post Office, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201305 |                           |                                                      |
| 7                                     | Telephone Number(s)                                                                       |               |                                  |                                           | +91 9810430894                                                                                                                   |                           |                                                      |
| 8                                     | E-mail Address                                                                            |               |                                  |                                           | compliance@exato.ai                                                                                                              |                           |                                                      |
| 9                                     | Name of the stock exchanges where the company securities are listed                       |               |                                  |                                           | BSE Limited (SME Platform)                                                                                                       |                           |                                                      |
| 10                                    | Issued Capital                                                                            |               |                                  |                                           | 1,00,65,371 equity shares                                                                                                        |                           |                                                      |
|                                       |                                                                                           |               |                                  |                                           | No. of shares                                                                                                                    | % of issued capital       |                                                      |
| 11                                    | Listed capital: Same for all SEs                                                          |               |                                  |                                           | 1,00,65,371                                                                                                                      | 100.00                    |                                                      |
| 12                                    | Held in dematerialized form in CDSL                                                       |               |                                  |                                           | 22,60,687                                                                                                                        | 22.46                     |                                                      |
| 13                                    | Held in dematerialized form in NSDL                                                       |               |                                  |                                           | 78,04,684                                                                                                                        | 77.54                     |                                                      |
| 14                                    | Held in physical form                                                                     |               |                                  |                                           | 0.00                                                                                                                             | 0.00                      |                                                      |
| 15                                    | Total No. of shares (12+13+14)                                                            |               |                                  |                                           | 1,00,65,371                                                                                                                      | 100.00                    |                                                      |
| 16                                    | Total No. of Security holders as on end of the quarter                                    |               |                                  |                                           | 574                                                                                                                              |                           |                                                      |
| 17                                    | Reason for difference if any between (10 & 11), (10 & 15) (11 & 15)                       |               |                                  |                                           | N. A.                                                                                                                            |                           |                                                      |
| 18                                    | Certifying the details of changes in share capital during the quarter under consideration |               |                                  |                                           | Nil                                                                                                                              |                           |                                                      |
|                                       | Particulars                                                                               | No. of shares | Applied/ Not applied for Listing | Listed on Stock Exchanges (specify names) | Whether intimated to CDSL                                                                                                        | Whether intimated to NSDL | In principle approval pending for SE (Specify names) |
|                                       | Nil                                                                                       | Nil           | Nil                              | Nil                                       | Nil                                                                                                                              | Nil                       | Nil                                                  |
|                                       | Nil                                                                                       | Nil           | Nil                              | Nil                                       | Nil                                                                                                                              | Nil                       | Nil                                                  |
| 19                                    | Register of Members is updated (Yes/No) if not updated up to which date                   |               |                                  |                                           | Yes                                                                                                                              |                           |                                                      |



**NIRBHAY KUMAR & ASSOCIATES**  
**Company Secretaries**

**J-22, Flat No. 11, Rama Park Road, Mohan Garden, Uttam Nagar, New Delhi – 110059**

**E-mail – [nirbhaykumar77@gmail.com](mailto:nirbhaykumar77@gmail.com), Mobile - 9868717020**

|    |                                                                                                                                            |                                                                                                                                                                                                                                                                                       |
|----|--------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 20 | Reference of previous quarter with regards to excess dematerialized shares if any                                                          | Nil                                                                                                                                                                                                                                                                                   |
| 21 | Has the company resolved the matter mentioned in point No. 19 above in the current quarter? If not reason why?                             | N. A.                                                                                                                                                                                                                                                                                 |
| 22 | Total number of requests if any confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay | Nil                                                                                                                                                                                                                                                                                   |
| 23 | Name, Telephone and Fax number of the compliance officer of the company                                                                    | Mrs. Geeta Jain<br>Tel. No. +91 9810430894<br>Email: geeta@exato.ai                                                                                                                                                                                                                   |
| 24 | Name Address Tel & Fax No. of Auditor                                                                                                      | <b>Nirbhay Kumar, Proprietor of Nirbhay Kumar &amp; Associates</b><br><b>Practicing Company Secretary</b><br>J-22, Flat No.11, Rama Park Road<br>Mohan Garden, New Delhi-110059<br>Mobile – 9868717020<br>E mail: Nirbhaykumar77@gmail.com<br>Membership No. F11946<br>C. P. No.:7887 |
| 25 | Appointment of Common Agency for registry work                                                                                             | <b>KFin Technologies Limited</b><br>Rgd. Office - 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India, 400070,<br>Email: exato.ipo@kfintech.com<br>Telephone No: +91 02246170911                                    |
| 26 | Any other details that the auditor may like to provide                                                                                     | None                                                                                                                                                                                                                                                                                  |

**For Nirbhay Kumar & Associates**  
**Company Secretaries**

**Place: New Delhi**  
**Date: 23/07/2026**

**Nirbhay Kumar**  
**Practicing Company Secretary**  
**C.P. No.7887**

**UDIN - F011946H000926191**

**Membership No. F11946**  
**Peer Review No. 2441/2022**